



# Bringing the best, locally

*Forbes* honors Stephen W. Davis as a **Best-In-State Wealth Advisor** for 2022, ranked #16 in Los Angeles for High Net Worth

In today's world, having a trusted relationship with a financial advisor who knows and understands you is invaluable—especially when that advisor lives and works where you do.

Clients know that Stephen goes above and beyond every day, bringing the global resources of the firm to address their needs and goals here in California.

It is this dedication that earns each client's trust and confidence—and now this distinction. Please join us in extending our hearty congratulations, and we encourage you to reach out to discuss how we can help you pursue what's important to you.



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*Forbes* Best-In-State Wealth Advisors list is comprised of approximately 5,000 financial advisors. It was developed by SHOOK Research and is based on in-person and telephone due diligence meetings to measure factors such as: quality of practice, industry experience, compliance record, assets under management (which vary from state to state) and revenue. Although neither UBS Financial Services Inc. nor its employees pay a fee in exchange for these ratings, UBS may hire RJ Shook to be a speaker for events. Past performance is not an indication of future results. Investment performance is not a criterion because client objectives and risk tolerances vary, and advisors rarely have audited performance reports. Rankings are based on the opinions of SHOOK Research, LLC and not indicative of future performance or representative of any one client's experience. Learn more about award criteria at [ubs.com/us/en/designation-disclosures](https://ubs.com/us/en/designation-disclosures). As a firm providing wealth management services to clients, UBS Financial Services Inc. offers investment advisory services in its capacity as an SEC-registered investment adviser and brokerage services in its capacity as an SEC-registered broker-dealer. Investment advisory services and brokerage services are separate and distinct, differ in material ways and are governed by different laws and separate arrangements. It is important that you understand the ways in which we conduct business, and that you carefully read the agreements and disclosures that we provide to you about the products or services we offer. For more information, please review client relationship summary provided at [ubs.com/relationshipsummary](https://ubs.com/relationshipsummary), or ask your UBS Financial Advisor for a copy. CIMA® is a registered certification mark of the Investments & Wealth Institute™ in the United States of America and worldwide. © UBS 2022. All rights reserved. The key symbol and UBS are among the registered and unregistered trademarks of UBS. UBS Financial Services Inc. is a subsidiary of UBS AG. Member FINRA/SIPC. ACC\_04262022-8 IS2202130

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